

Quilvest Convertibles Europe: Good things come in threes



Luxembourg, March 11, 2021



We are pleased to announce that for the second consecutive year the **Quilvest Convertibles Europe** fund, managed by **Dynasty AM**, has won the best fund award at the **Refinitiv Lipper Fund Awards Switzerland** in the Convertibles Europe category, recognizing its performance over 3 years. We also won the 5-year award.

This award distinguishes our convertible management and confirms the managers' ability to create value in the asset class over the medium and long term. The managers have received a total of **10 Refinitiv Lipper Fund Awards over the last 13 years**. The fund is rated 5 stars by Morningstar.

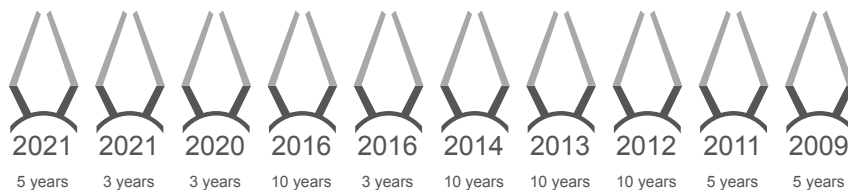
QUILVEST CONVERTIBLES EUROPE is a pure convertible fund, with a strong emphasis on bond picking. It provides access to the European convertible market through a concentrated but well diversified portfolio of 40 positions, while maintaining a controlled sensitivity to the equity market - maximum 50%.

Share classes are available in **EURO** and **CHF** (I & P) with daily valuation and currency hedging.

DYNASTY AM is an independent asset management company created in 2014 under the impulse of Philippe Halb and Laurent Pluchard that offers a wide range of actively managed, index and benchmark free credit and convertible products.

Fund Managers' Awards CONVERTIBLES Europe

10 LIPPER FUND AWARDS in 13 years



FUND'S MAIN CHARACTERISTICS (UCITS V)	
Portfolio	Pure Convertibles (no stocks, no synthetics...)
Equity sensitivity	Flexible and controlled (50% max.)
Convertible bond type	All (bond like, mixed and equity like)
Average Rating	BBB-
Geographic area	Europe (70% min. Euro)
Management style	Bond Picking
Number of holdings	ca. 40

The Refinitiv Lipper Fund awards are based on the Lipper Leader for Consistent Return, which is a risk-adjusted measure of measure of risk-adjusted performance calculated over 36, 60 and 120 months. Lipper Leader fund ratings are not and are not intended to and are not intended to constitute investment advice or an offer to advice or an offer to sell or the solicitation of open data and technology data and open technology platforms that connect a community of connect a global capital markets community to the performance of the community's performance in trading, investment investment, wealth management, regulatory compliance, market data regulatory compliance, market data management, enterprise risk and management, enterprise risk, and financial crime prevention.

The Dynasty AM team remains at your disposal for further information



Passion
for **YIELD**

