



## Key Investor Information

*This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.*

# DYNASTY HIGH YIELD 2026, a Sub-Fund of DYNASTY SICAV (Class A EUR) – LU1073011352

**This fund is managed by Dynasty AM S.A.**

## Objectives and Investment Policy

The objective of the Class A EUR shares of “Dynasty High Yield 2026” (“the Sub-fund”) is to provide positive returns over medium to long term, through the selection and the holding until maturity of the Sub-Fund, on 31st December 2026, of a portfolio of fixed income asset classes, markets and fixed income financial instruments.

The Sub-Fund has no benchmark and is actively managed. The Sub-fund does not offer any form of guarantee with respect to investment performance and no form of capital protection applies.

Holdings of the fund are mainly denominated in euros and invested in classic and convertible bonds of corporates. Universe of investment is mainly Europe.

The investment policy of the fund mainly consists to hold a portfolio of bonds to maturity on 31st December 2026 on corporate bonds with attractive yields given the credit quality of the issuer. The maturity or early reimbursement dates (call or put) of the bonds will not exceed the maturity date of the fund by more than a year (31st December 2027).

The manager, if necessary, will arbitrate in case of corporate events, deterioration or improvement in the credit of an issuer, etc.

The investment in bonds mainly depends of the analysis of the credit quality of the issuer based on a thorough knowledge of the fundamental of the selected companies.

There is no minimum rating regarding the selection of the holdings. Speculative and non rated bonds can represent 100% of the investment.

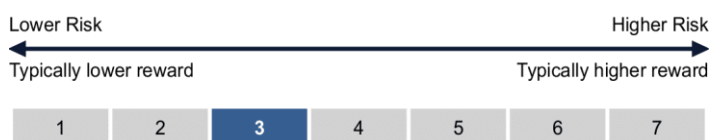
The equity sensitivity (delta) exclusively through convertibles bonds can reach 10% maximum.

Derivatives may be used in the context of hedging the Sub-Fund assets against the interest rate risk. The commitment resulting from such transactions and contracts may not exceed the Sub-Funds' assets.

The income of the Class A Shares is reinvested. The class A shares is denominated in euro.

The investor can obtain redemption of his shares on a simple demand transmitted by 4 p.m. two Luxembourg business days before each valuation day to the register and transfer agent. Orders are executed on the basis of the NAV calculated on the relevant valuation day. Settlement will occur two business days after the relevant valuation day.

## Risk and reward profile



The exposure to « high yield bonds» explains the ranking of the fund in the level 3 category.

The historical data used to calculate the composite indicator, may not be a reliable indication of future risk profile of the UCITS.

The fund's capital is not guaranteed.

It is possible that the category of risk and return displayed above does not remain unchanged.

The classification of the fund is therefore likely to evolve over time.

The first category 1 in the table above does not mean the investment is risk-free.

Risks to which the fund may be exposed to, and to which the indicator gives too little consideration which could lead to a fall in the net asset value:

**Credit risk:** It represents the risk of the sudden deterioration in the credit quality of an issuer or its default. This risk is amplified by investments in speculative securities which ratings are low or nonexistent.

**Liquidity risk:** The Sub-Fund invests in markets that can be affected by a lower liquidity under abnormal market conditions. These market conditions can impact the prices at which the fund manager buy or sell securities.

**Convertible securities risk:** The convertible bond market value tends to reflect the market price of the common stock of the issuing company when that stock price approaches or is greater than the conversion price of the convertible security.

For more information about the risks you may face when investing in this Fund, please refer to the sections “Risk Factors” and “Details of each Sub-Fund” of the prospectus.

## Charges

The charges paid cover the costs of running the fund, including the costs of marketing and distributing it. These charges reduce the potential growth of the investment

### One-off charges taken before or after you invest

Entry charge 1.00%

Exit charge 0.00%

This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.

### Charges taken from the fund over a year

Ongoing Charge 1.36%

### Charges taken from the fund under certain specific conditions

Performance fee 15% of the annual performance above 3%  
0.03% in 2020.

For more information about charges, please refer to the "Charges and Expenses" section of the prospectus, which is available on the website [www.dynasty-am.lu](http://www.dynasty-am.lu)

The investor shall contact his financial advisor or distributor to find out the exact amount of the subscription fees.

The ongoing charges figure shown here is an estimate of the charges. The UCITS' annual report for each financial year will include detail on the exact charges made.

This figure may change from year to year.

It does not include performance fees and transaction costs except in the case of entry or exit fee paid by the fund when it buys or sells shares of UCITS.

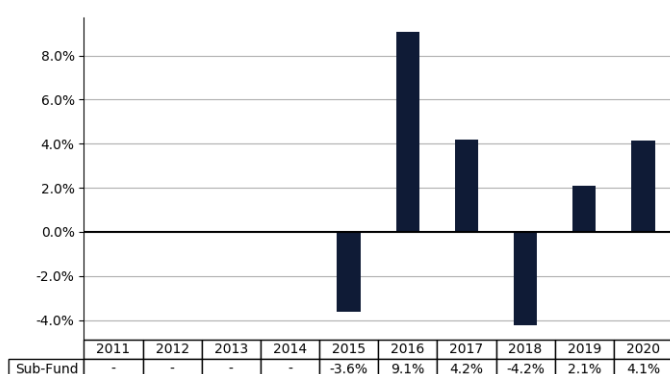
## Past Performance

Past performance is no guarantee of future results.

The calculation of the performances shown takes into consideration all fees and charges.

The Class A EUR share was launched in 2014.

The performances are calculated in euros, net dividend reinvested.



## Practical Information

Depository: UBS Europe SE, Luxembourg Branch.

This key investor information document describes: for the Sub-Fund referred to, the objectives, management policy and risk and reward profile, for the share class of the Sub-Fund referred to: past performance and charges, while the prospectus and periodic reports are prepared for Dynasty SICAV in its entirety.

Where and how to obtain further information about the UCITS: Further information about the UCITS: the full prospectus, the latest annual and periodic reports, available in English, are available free of charge from Dynasty AM S.A., 16, avenue Marie-Thérèse, L-2132 Luxembourg. They are also available on the website [www.dynasty-am.lu](http://www.dynasty-am.lu).

Where and how to obtain other practical information, notably the net asset value: The Net Asset Value is available from Dynasty AM S.A., on the website [www.dynasty-am.lu](http://www.dynasty-am.lu) and on several financial websites.

The state of the origin of the fund is Luxembourg. In Switzerland, the representative is ACOLIN Fund Services AG, Leutschenbachstrasse 50, CH-8050 Zurich, whilst the paying agent is Helvetische Bank AG, Seefeldstrasse 215, CH-8008 Zurich. The prospectus, the key information documents or the key investor information documents, the articles of association as well as the annual and semi-annual reports may be obtained free of charge from the representative.

Tax: Depending on your tax status, any capital gains and income resulting from the ownership of shares of the fund may be subject to tax.

We advise you to obtain further information in this regard from your tax advisor.

Remuneration: The up-to-date remuneration policy of the Management Company, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits, is available at <http://www.dynasty-am.lu/wp-content/uploads/2020/01/Remuneration-Policy.pdf>.

A paper copy is available free of charge upon request at the Management Company's registered office.

Dynasty AM S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the fund.

Investors may convert the shares they hold in the class of a sub-fund into shares of another class of another sub-fund without any conversion charges.

The assets and liabilities of each Sub-Fund are segregated in accordance with the Law. The Sub-Fund comprises other share classes. You can find more information about these share classes in the prospectus of Dynasty SICAV or on the website [www.dynasty-am.lu](http://www.dynasty-am.lu).

This fund is authorised in the Grand Duchy of Luxembourg and is regulated by the Commission de Surveillance du Secteur Financier.

Dynasty AM S.A. is authorized in the Grand Duchy of Luxembourg and supervised by the Commission de Surveillance du Secteur Financier.

This key investor information is accurate as at 2021-02-04