



## Key Investor Information

*This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.*

# DYNASTY CORPORATE BONDS 0-2.5, a Sub-Fund of DYNASTY SICAV (Class D EUR) – LU2133138607

**This fund is managed by Dynasty AM S.A.**

## Objectives and Investment Policy

The objective of the Class D EUR shares of "Dynasty Corporate Bonds 0-2.5" (the "Sub-Fund") is to provide positive returns over short term, through the selection of a portfolio of fixed income asset classes, markets and fixed income financial instruments offering an attractive yield considering the issuer's credit risk.

The Sub-Fund has no benchmark and is actively managed. The Sub-Fund does not offer any form of guarantee with respect to investment performance and no form of capital protection applies.

The investment policy of the Sub-Fund consists in holding a portfolio of corporate fixed income securities. Such securities will have, at the time of their acquisition, an attractive yield, taking into account the creditworthiness of their issuer. The maturity or early reimbursement dates (put and/or call) of the fixed income securities held in portfolio will not exceed 10 years.

The Sub-Fund's average credit duration will range between 0 and 2.5 years and the Sub-Fund's average interest rate duration range from 0 to 2.5 years.

The fixed income securities are only denominated in euros (70% minimum) and mainly issued by European issuers (50% minimum). The balance, i.e. 30% maximum, can be denominated in hard currencies other than the euro (USD, GBP, CHF, etc.), and up to 50% can be invested in bonds issued by international issuers (i.e. non-European).

The selection of fixed income instruments will essentially depend on the analysis of their issuer's creditworthiness, based on a thorough analysis of their solvability.

Standard bonds as well as convertible bonds may have no minimum rating at the time of their acquisition. Exposure to High Yield or unrated bonds will therefore be possible up to 70% of the net assets of the Sub-Fund and at least 30% of the net assets of the Sub-Fund will be invested in investment grade bonds.

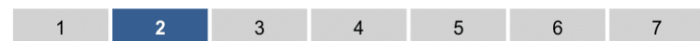
Derivatives instruments may only be used in the context of hedging the Sub-Fund's assets against the interest rate, credit and FX risk. The commitment resulting from such transactions and contracts may not exceed the Sub-Fund's assets.

The income of the Class D EUR Shares is reinvested. The Class D EUR share is denominated in EURO.

The investor can obtain redemption of his shares on a simple demand transmitted by 4 p.m. two (2) Luxembourg business days before each valuation day to the register and transfer agent. Orders are executed on the basis of the NAV calculated on the relevant valuation day. Settlement will occur two business days after the relevant valuation day.

## Risk and reward profile

Lower Risk ← Higher Risk  
Typically lower reward      Typically higher reward



The exposure to « high yield » and non-rated fixed income securities explains the ranking of the Fund in the level 2 category.

The historical data used to calculate the composite indicator, may not be a reliable indication of future risk profile of the Fund.

The fund's capital is not guaranteed.

It is possible that the category of risk and return displayed above does not remain unchanged.

The classification of the fund is therefore likely to evolve over time.

The first category 1 in the table above does not mean the investment is risk-free.

Risks to which the fund may be exposed to, and to which the indicator gives too little consideration which could lead to a fall in the net asset value:

**Credit risk:** It represents the risk of the sudden deterioration in the credit quality of an issuer or its default. This risk is amplified by investments in speculative securities which ratings are low or nonexistent.

**Liquidity risk:** The Sub-Fund invests in markets that can be affected by a lower liquidity under abnormal market conditions. These market conditions can impact the prices at which the fund manager buy or sell securities.

**Convertible securities risk:** The convertible bond market value tends to reflect the market price of the common stock of the issuing company when that stock price approaches or is greater than the conversion price of the convertible security.

For more information about the risks you may face when investing in this Fund, please refer to the sections "Risk Factors" and "Details of each Sub-Fund" of the prospectus.

## Charges

The charges paid cover the costs of running the fund, including the costs of marketing and distributing it. These charges reduce the potential growth of the investment

### One-off charges taken before or after you invest

Entry charge	1.00%
Exit charge	0.00%

This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.

### Charges taken from the fund over a year

Ongoing Charge	1.05%
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### Charges taken from the fund under certain specific conditions

Performance fee	N/A
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For more information about charges, please refer to the “Charges and Expenses” section of the prospectus, which is available on the website [www.dynasty-am.lu](http://www.dynasty-am.lu)

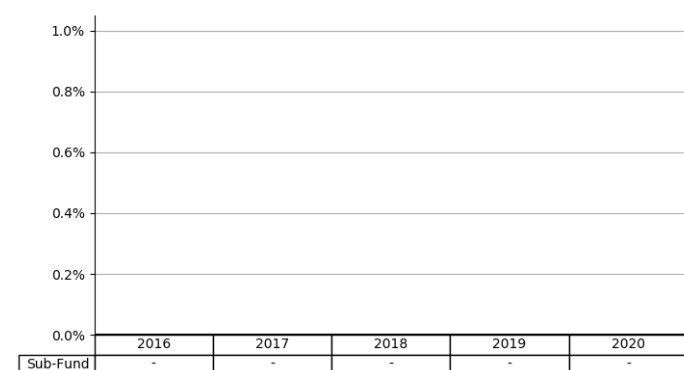
The investor shall contact his financial advisor or distributor to find out the exact amount of the subscription fees.

The ongoing charges figure is based on expenses for the year ended 31 December 2020.

This figure may change from year to year.

It does not include performance fees and transaction costs except in the case of entry or exit fee paid by the fund when it buys or sells shares of UCITS.

## Past Performance



There is not enough historical data to provide investors with a useful indication of the past performance.

Past performance is no guarantee of future results.

The calculation of the performances shown takes into consideration all fees and charges.

The Class D EUR share was launched in 2020.

The performance is calculated in euros net dividend reinvested.

## Practical Information

Depository: UBS Europe SE, Luxembourg Branch.

This key investor information document describes: for the Sub-Fund referred to, the objectives, management policy and risk and reward profile, for the share class of the Sub-Fund referred to: past performance and charges, while the prospectus and periodic reports are prepared for Dynasty SICAV in its entirety.

Where and how to obtain further information about the UCITS: Further information about the UCITS: the full prospectus, the latest annual and periodic reports, available in English, are available free of charge from Dynasty AM S.A., 16, avenue Marie-Thérèse, L-2132 Luxembourg. They are also available on the website [www.dynasty-am.lu](http://www.dynasty-am.lu).

Where and how to obtain other practical information, notably the net asset value: The Net Asset Value is available from Dynasty AM S.A., on the website [www.dynasty-am.lu](http://www.dynasty-am.lu) and on several financial websites.

The state of the origin of the fund is Luxembourg. In Switzerland, the representative is ACOLIN Fund Services AG, Leutschenbachstrasse 50, CH-8050 Zurich, whilst the paying agent is Helvetische Bank AG, Seefeldstrasse 215, CH-8008 Zurich. The prospectus, the key information documents or the key investor information documents, the articles of association as well as the annual and semi-annual reports may be obtained free of charge from the representative.

Tax: Depending on your tax status, any capital gains and income resulting from the ownership of shares of the fund may be subject to tax.

We advise you to obtain further information in this regard from your tax advisor.

Remuneration: The up-to-date remuneration policy of the Management Company, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits, is available at <http://www.dynasty-am.lu/wp-content/uploads/2020/01/Remuneration-Policy.pdf>.

A paper copy is available free of charge upon request at the Management Company's registered office.

Dynasty AM S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the full prospectus for Dynasty SICAV.

Investors may convert the shares they hold in the class of a sub-fund into shares of another class of another sub-fund without any conversion charges.

The assets and liabilities of each sub-fund are segregated from the other sub-funds in Dynasty SICAV in accordance with the Law. The Sub-Fund comprises other share classes. You can find more information about these share classes in the full prospectus of Dynasty SICAV or on the website [www.dynasty-am.lu](http://www.dynasty-am.lu).

This fund is authorised in the Grand Duchy of Luxembourg and is regulated by the Commission de Surveillance du Secteur Financier.

Dynasty AM S.A. is authorized in the Grand Duchy of Luxembourg and supervised by the Commission de Surveillance du Secteur Financier.

This key investor information is accurate as at 2021-02-04